



Entered on Docket
January 03, 2008

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In Re:

USA Commercial Mortgage Company
06-10725 – Lead Case

Jointly Administered

Chapter 11 Cases

USA Capital Realty Advisors, LLC
06-10726

Judge Linda B. Riegle Presiding

USA Capital Diversified Trust Deed Fund,
LLC

Date of Hearing: December 24, 2007
Time: 9:30 a.m.

06-10727

Affecting:

All Cases

or Only:

- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

**ORDER APPROVING STIPULATION RE PROOFS OF CLAIM FILED BY
MICHAEL P. MOLLO**

The Court having considered the Stipulation of the USACM Liquidating Trust (the “USACM Trust”), and Michael P. Mollo (“Mollo”) [DE 5546], and good cause appearing,

IT IS HEREBY ORDERED:

1. The Stipulation is approved;
2. Claim No. 10725-00371 filed by Mollo is hereby deemed withdrawn on the ground it is duplicative of Claim No. 10725-00366; and
3. Claim No. 10725-00366 filed by Mollo is hereby allowed as a wage priority claim in the amount of \$10,000 and as a general unsecured non-priority claim in the amount of \$6,587.50.
4. Nothing in the parties' stipulation or the Court's order approving the stipulation is a waiver or release by the USACM Liquidating Trust in favor of Michael P.

11

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#6593)
Susan M. Freeman, AZ 4199 (*pro hac vice*)
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APPROVED AS TO FORM AND CONTENT:

By: Michael P. Mollo
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